Fact Finding Template

Identifying Information
- Age, grade, sex, ethnicity, primary language (1st?), handedness

Reason for Referral
- Referral source, diagnosis, clinical complaints

Relevant History
- Birth history
- Developmental history (milestones, therapies?)
- Family/Psychosocial history
- Medical History (onset, frequency, progressive?, precipitating event?)
    - Surgeries/hospitalization
    - Imaging? EEG?
    - Neuro exam findings?
    - Noteworthy events or episodes
    - Dysmorphic, genetic testing
    - Current and past meds
    - Hearing/vision
    - Appetite/sleep
    - Substance abuse/use?
- Educational History
    - Grade
    - Performance?
    - Educational Services?
    - Academic/Learning difficulties? Onset? Treatment?
- Previous psych history/psychiatric symptoms/emotional functioning
- Previous behavioral/neurobehavioral history/functioning
- Previous evaluations
- Previous interventions

Behavioral Observations
- Presentation/orientation
- Language – Prosody, tone, rate, word finding, fluency, syntax, understanding or repetition of instructions)
- Social relatedness, eye contact
- Mood/affect
- Physical presentation
- Response to environment and structure of testing
- Attention, impulsivity, distractibility, frustration tolerance, regulation of behavior
- Effort/motivation
- Motor – handedness, unusual movements, handwriting

Test Results
- IQ (with working memory and processing speed)
- Language
- Learning and Memory
- Attention
- Executive Functioning
- Sensory-Perceptual-Motor-Visual (primary sensory and motor functioning)
- Academic Achievement
- Adaptive Behavior
- Effort
- Behavioral/Emotional/Social Functioning
- Social cognitive (theory of mind, language pragmatics, affect recognition)